

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Utah

Case number (if known) _____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name US Oil Sands Inc.

2. Debtor's unique identifier

For non-individual debtors:

Federal Employer Identification Number (EIN) _____

Other 89196 9503. Describe identifier Business Number (Canada)

For individual debtors:

Social Security number: xxx - xx- _____

Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

Other _____ Describe identifier _____

3. Name of foreign representative(s)

FTI Consulting Canada Inc.

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

ACMO S.A.R.L. v. US Oil Sands Inc. and US Oil Sands (Utah) Inc., Court of Queen's Bench Alberta, Court File No. 1701-12253

5. Nature of the foreign proceeding

Check one:

- Foreign main proceeding
- Foreign nonmain proceeding
- Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
- A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
- Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
Receivership Order, ACMO S.A.R.L. v. US Oil Sands Inc. and US Oil Sands (Utah) Inc., Court of Queen's Bench of Alberta, Court File No. 1701-12253

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
- Yes

Debtor

US Oil Sands Inc.
Name

Case number (if known) _____

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Canada

Debtor's registered office:

1600, 521 - 3rd Ave SW
Number Street

P.O. Box _____

Calgary, AB T2P 3T3

City State/Province/Region ZIP/Postal Code

Canada

Country

Individual debtor's habitual residence:

Address of foreign representative(s):

Number Street

440 2nd Avenue SW, Suite 720
Number Street

P.O. Box _____

P.O. Box _____

City State/Province/Region ZIP/Postal Code

Calgary, AB T2P 5E9

City State/Province/Region ZIP/Postal Code

Country

Canada

Country

10. Debtor's website (URL)

www.usoilsandsinc.com

11. Type of debtor

Check one:

- Non-individual (check one):
 - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - Partnership
 - Other. Specify: _____
- Individual

Debtor

US Oil Sands Inc.
Name

Case number (if known)

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

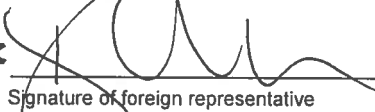
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

x 
Signature of foreign representative

D HELKAA
Printed name

Executed on 01/07/2017
MM / DD / YYYY

x _____
Signature of foreign representative

Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

x _____ Date _____
Signature of Attorney for foreign representative MM / DD / YYYY

Bruce H. White
Printed name

Parsons Behle & Latimer
Firm name

201 S. Main Street, Suite 1800
Number Street

Salt Lake City
City

Utah 84111
State ZIP Code

(801) 536-6801
Contact phone

bwhite@parsonsbehle.com
Email address

14913
Bar number

UT
State